

PROPERTY


A leading developer, owner and operator of mixed-use, principally commercial, properties in the Hong Kong SAR and the Chinese Mainland.

Focused markets: the Hong Kong SAR, the Chinese Mainland (Beijing, Guangzhou, Chengdu, Shanghai, Xi'an) and the USA (Miami).

Total completed principal property investment portfolio at 30th June 2022: 22.7 million square feet of gross floor area.

BEVERAGES


To build a world-class bottling system which is recognised as a first-class employer, a first-class entity with which to do business and a first-class corporate citizen in all territories where it does business.

Focused markets: the Hong Kong SAR, the Chinese Mainland, the USA and Taiwan region. 18 Coca-Cola production facilities in the Chinese Mainland, one in the Hong Kong SAR, one in Taiwan region and six in the USA.

Total sales volume for period ended 30th June 2022: 896 million unit cases.

AVIATION


To develop and strengthen Hong Kong as a centre for aviation services, including passenger, cargo and aircraft engineering services.

Key businesses: Cathay Pacific group and Hong Kong Aircraft Engineering Company group.

Cathay Pacific group - Total fleet at 30th June 2022: 228.

HEALTHCARE


To invest in new areas of operation that complement our existing portfolio and provide opportunities for future growth, with interests in healthcare and sustainability:

Columbia China Healthcare – a healthcare provider which operates hospitals, clinics and senior living facilities primarily in the Yangtze River Delta; **Shenzhen New Frontier United Family Hospital and HEAL Medical Group** – a premium multi-specialty hospital in Shenzhen and HEAL Medical Group operates three clinics in the Hong Kong SAR; and **DeltaHealth** – a healthcare provider in the Chinese Mainland specialising in cardiovascular care.

TRADING & INDUSTRIAL


The Trading & Industrial businesses comprise:

Swire Resources – retailing and distribution of footwear, apparel and related accessories; **Taikoo Motors** – selling of passenger cars, commercial and construction vehicles, motorcycles and scooters; **Swire Foods** – (i) Qinyuan Bakery – a leading bakery chain in southwest China; (ii) Taikoo Sugar – packaging and selling of sugar; and **Swire Environmental Services** – Swire Waste Management – provision of waste management services.

Revenue	HK\$6,698m	HK\$26,331m	HK\$6,557m	N/A	HK\$4,534m
Attributable profit/(loss)	HK\$3,540m	HK\$1,152m	HK\$(2,236)m	HK\$(103)m	HK\$(311)m

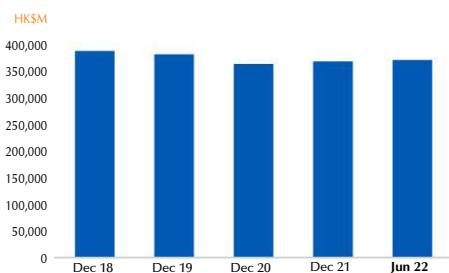
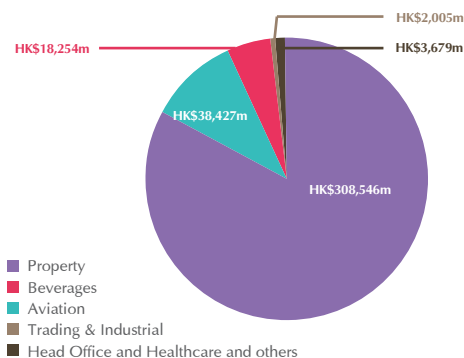
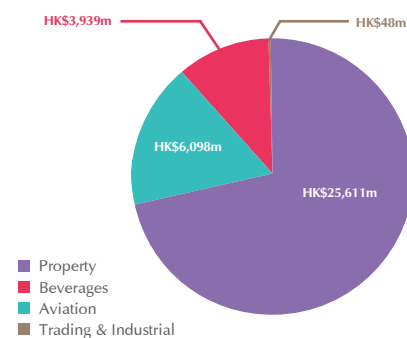
KEY FINANCIAL HIGHLIGHTS[^]

Revenue	Underlying Profit	Recurring Underlying Profit	Dividends Per Share
-5%	+38%	+59%	+15%
Jun 2022: HK\$44,596m Jun 2021: HK\$46,738m	Jun 2022: HK\$1,729m Jun 2021: HK\$1,256m	Jun 2022: HK\$1,249m Jun 2021: HK\$786m	Jun 2022: HK\$1.15 per 'A' share HK\$0.23 per 'B' share Jun 2021: HK\$1.00 per 'A' share HK\$0.20 per 'B' share
Cash Generated from Operations	Net Debt	Gearing Ratio	Equity Attributable to the Company's Shareholders
-42%	+14%	+1.7 %pt	-1%
Jun 2022: HK\$6,147m Jun 2021: HK\$10,657m	Jun 2022: HK\$43,911m Dec 2021: HK\$38,655m	Jun 2022: 13.6% Dec 2021: 11.9%	Jun 2022: HK\$264,401m Dec 2021: HK\$266,950m

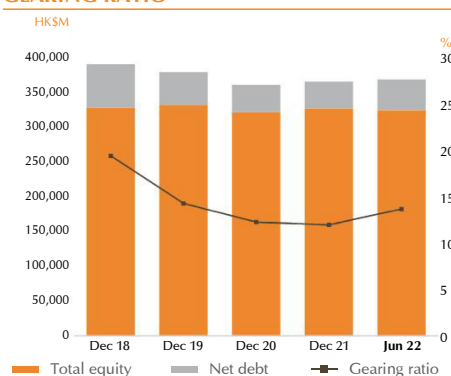
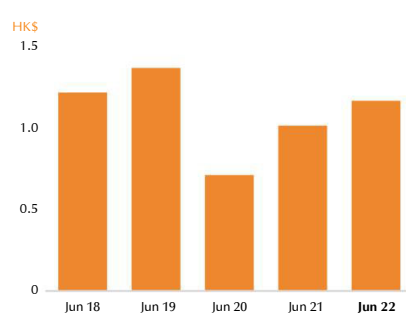
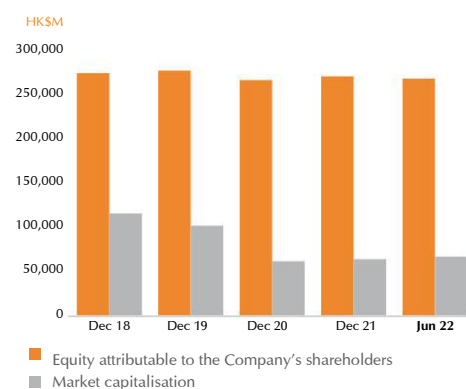
2022 INTERIM HIGHLIGHTS[^]

- Attributable underlying profit of HK\$1,729 million was recorded, compared with HK\$1,256 million in the same period in 2021.
- Recurring underlying profit attributable to shareholders, which excludes the effect of significant non-recurring items, was HK\$1,249 million (compared with a profit of HK\$786 million for the same period in 2021). The higher recurring underlying profit was principally due to a reduction of losses at Cathay Pacific.
- Underlying earnings per 'A' share: HK\$1.15 (2021HY: HK\$0.84).
- Recurring underlying earnings per 'A' share: HK\$0.83 (2021HY: HK\$0.52).

[^] Figures included continuing operations and discontinued operations.

ASSETS EMPLOYED

ASSETS EMPLOYED BY DIVISION

CAPITAL COMMITMENTS BY DIVISION*


* Includes the division's share of capital commitments of joint venture companies

GEARING RATIO

DIVIDENDS PER 'A' SHARE

TOTAL EQUITY AND MARKET CAPITALISATION

FINANCIAL CALENDAR 2022

Interim Report available to shareholders	7th September
'A' and 'B' shares trade ex-dividend	7th September
Share registers closed for first interim dividends entitlement	9th September
Payment of 2022 first interim dividends	7th October
Annual results announcement	March 2023
2022 second interim dividends payable	May 2023
Annual General Meeting	May 2023

INVESTOR INFORMATION
Investor Relations

Website: <https://www.swirepacific.com/en/ir/>
Email: ir@swirepacific.com

Registrars

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Hong Kong

Depository

The Bank of New York Mellon
BNY Mellon Shareowner Services
P.O. Box 505000
Louisville, KY 40233-5000
USA

Website: <http://www.mybnymdr.com>

Email: shrelations@cpushareownerservices.com

STOCK CODES

	'A' SHARE	'B' SHARE
HKEX Stock Codes	00019	00087
Board Lots	500	2,500
No. of Issued Shares*	905,206,000	2,981,870,000
ADR Symbol	SWRAY	SWRBY

* As at 30th June 2022